FORM 3

C/O THE BLACKSTONE GROUP INC.

NY

(State)

1. Name and Address of Reporting Person*

<u>Blackstone Holdings II L.P.</u>

10154

(Zip)

345 PARK AVENUE

(Street)
NEW YORK

(City)

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF

OMB APPROVAL

OMB Number: 3235-0104

Estimated average burden

				SECURITIES			hours	s per response: 0.	5
				n 16(a) of the Securities Exchange of the Investment Company Act of					
. Name and Address of Reporting Person* Blackstone Clarus GP L.P.	kstone Clarus GP L.P.		ent tement ear)	3. Issuer Name and Ticker or T Galera Therapeutics,					
(Last) (First) (Middle) C/O THE BLACKSTONE GROUP INC.					5. If Amendment Month/Day/Yea	Amendment, Date of Original Filed hth/Day/Year)			
Street) NEW YORK NY 10154				Officer (give title below)	Other (sp below)		Applicable Line) Form file Form file	Joint/Group Filing (Check) ed by One Reporting Person ed by More than One 10 Person	1
City) (State) (Zip)							.,		
		Table I - N	on-Deriva	ative Securities Beneficia	ally Owned	l			
. Title of Security (Instr. 4)				2. Amount of Securities Beneficially Owned (Instr. 4) 3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)		ect (D) (In	4. Nature of Indirect Beneficial Ownership (Instr. 5)		
	(е			ve Securities Beneficiall rants, options, convertib		es)			
. Title of Derivative Security (Instr. 4)		2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of		6. Nature of Indirect Beneficial Ownership (Instr. 5)	
		Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Derivative Security			
eries C Redeemable Convertible Prefer btock	red	(1)	(1)	Common Stock	2,334,966	(1)	I	See Footnotes ⁽²⁾⁽⁶⁾⁽⁷⁾⁽⁶⁾⁽⁷⁾⁽⁶⁾	(8)
eries C Redeemable Convertible Prefer stock	red	(1)	(1)	Common Stock	1,552,035	(1)	I	See Footnotes ⁽³⁾⁽⁶⁾⁽⁷⁾⁽⁶⁾⁽⁷⁾⁽⁶⁾	(8)
eries C Redeemable Convertible Prefer tock	red	(1)	(1)	Common Stock	2,807,372	(1)	I	See Footnotes ⁽⁴⁾⁽⁶⁾⁽⁷⁾⁽⁹⁾	(8)
eries C Redeemable Convertible Prefer tock	red	(1)	(1)	Common Stock	561,385	(1)	I	See Footnotes ⁽⁵⁾⁽⁶⁾⁽⁷⁾⁽ (9)	(8)
. Name and Address of Reporting Person* Blackstone Clarus GP L.P.									
(Last) (First) C/O THE BLACKSTONE GROUP INC	(Middle	e)	_						
Street) NEW YORK NY	10154	4							
City) (State)	(Zip)								
. Name and Address of Reporting Person* Blackstone Clarus GP L.L.C.			_						
(Last) (First)	(Middle	e)							

(Last)	(First)	(Middle)					
C/O THE BLACKSTONE GROUP INC 345 PARK AVENUE							
(Street)							
NEW YORK	NY	10154					
(City)	(State)	(Zip)					
1. Name and Address of Reporting Person* <u>Blackstone Holdings I/II GP L.L.C.</u>							
(Last) C/O THE BLACK 345 PARK AVENU	(First) STONE GROUP INC JE	(Middle)					
(Street) NEW YORK	NY	10154					
(City)	(State)	(Zip)					
1. Name and Address of Reporting Person* Blackstone Group Inc							
(Last) 345 PARK AVENU	(First) JE	(Middle)					
(Street) NEW YORK	NY	10154					
(City)	(State)	(Zip)					
1. Name and Address of Reporting Person* <u>Blackstone Group Management L.L.C.</u>							
(Last) C/O THE BLACK 345 PARK AVENU	(First) STONE GROUP INC JE	(Middle)					
(Street) NEW YORK	NY	10154					
(City)	(State)	(Zip)					
1. Name and Address of Reporting Person* SCHWARZMAN STEPHEN A							
(Last) C/O THE BLACK 345 PARK AVENU	(First) STONE GROUP INC JE	(Middle)					
(Street) NEW YORK	NY	10154					
(City)	(State)	(Zip)					

Explanation of Responses:

- 1. These shares of the Issuer's Series C redeemable convertible preferred stock ("Redeemable Convertible Preferred Stock") are convertible into shares of the Issuer's common stock ("Common Stock") on a 0.197763-for-one basis at the holder's election and have no expiration date. The Redeemable Convertible Preferred Stock will automatically convert into Common Stock upon the closing of the Issuer's initial public offering.
- 2. These securities are held directly by Clarus IV-A, L.P. $\,$
- 3. These securities are held directly by Clarus IV-B, L.P.
- 4. These securities are held directly by Clarus IV-C, L.P.
- 5. These securities are held directly by Clarus IV-D, L.P. (collectively, with Clarus IV-A, L.P., Clarus IV-B, L.P. and Clarus IV-C, L.P., the "Clarus Funds").
- 6. The general partner of each of the Clarus Funds is Clarus IV GP, L.P. The general partner of Elackstone Clarus GP L.P. The general partner of Blackstone Clarus GP L.P. The sole member of Blackstone Clarus GP L.L.C. The sole member of Blackstone Clarus GP L.L.C. is Blackstone Holdings II L.P. The general partner of Blackstone Holdings I/II GP L.L.C. The sole member of Blackstone Group Inc. The sole holder of the Class C common stock of The Blackstone Group Inc. is Blackstone Group Management L.L.C. Blackstone Group Management L.L.C.
- $7.\ Due\ to\ the\ limitations\ of\ the\ electronic\ filing\ system\ certain\ Reporting\ Persons\ are\ filing\ a\ separate\ Form\ 3.$
- 8. Information with respect to each of the Reporting Persons is given solely by such Reporting Person, and no Reporting Person has responsibility for the accuracy or completeness of information supplied by another Reporting Person.
- 9. Each of such Reporting Persons may be deemed to beneficially own the securities reported herein directly or indirectly controlled by it or him, but each (other than the Clarus Funds to the extent of their direct holdings) disclaims beneficial ownership of such securities, except to the extent of such Reporting Person's pecuniary interest therein. The filing of this statement shall not be deemed to be an admission that, for purposes of Section 16 of the Securities Exchange Act of 1934 or otherwise, the Reporting Persons are the beneficial owners of any securities reported herein.

Remarks:

BLACKSTONE CLARUS GP L.P., By: Blackstone Clarus GP L.L.C., its general partner, By: 11/06/2019 /s/ John G. Finley, Name: John G. Finley, Title: Chief Legal Officer BLACKSTONE CLARUS GP L.L.C., By: /s/ John G. Finley, 11/06/2019 Name: John G. Finley, Title: **Chief Legal Officer BLACKSTONE HOLDINGS** II L.P., By: Blackstone Holdings I/II GP L.L.C., its 11/06/2019 general partner, By: /s/ John G. Finley, Name: John G. Finley, Title: Chief Legal Officer **BLACKSTONE HOLDINGS** I/II GP L.L.C., By: /s/ John G. 11/06/2019 Finley, Name: John G. Finley, Title: Chief Legal Officer THE BLACKSTONE GROUP INC., By: /s/ John G. Finley, 11/06/2019 Name: John G. Finley, Title: **Chief Legal Officer** BLACKSTONE GROUP MANAGEMENT L.L.C., By: /s/ John G. Finley, Name: John 11/06/2019 G. Finley, Title: Chief Legal **Officer** /s/ Stephen A. Schwarzman 11/06/2019 ** Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

^{*} If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

^{**} Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).