Transforming radiotherapy

for patients with cancer

August 2023





Forward-Looking Statements

Certain information contained in this presentation and statements made orally during this presentation relates to or is based on studies, publications, surveys and other data obtained from third-party sources and Galera's own internal estimates and research. While Galera believes these third-party sources to be reliable as of the date of this presentation, it has not been independently verified, and makes no representation as to the adequacy, fairness, accuracy or completeness of, any information obtained from third-party sources. While Galera believes its internal research is reliable, such research has not been verified by any independent source.

This presentation contains "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995. Forward-looking statements are neither historical facts nor assurances of future performance. Instead, they are based on our current beliefs, expectations and assumptions regarding the future of our business, future plans and strategies, our clinical results and other future conditions. All statements other than statements of historical facts contained in this presentation, including statements regarding future results of operations and financial position, the expected financial and operational impacts of our recent reduction in force, our ability to continue operations, business strategy including plans to evaluate strategic alternatives, the safety, efficacy, regulatory and clinical progress and timing thereof, and therapeutic potential of current and prospective product candidates, plans and timing for the commencement of, and the release of data from, clinical trials, plans and timing for the submission of applications for marketing approval to regulatory authorities and timing of any such approval, our intention to request and hold a Type A meeting with the U.S. Food and Drug Administration regarding the Complete Response Letter for avasopasem and the outcome thereof, the anticipated direct and indirect impact of COVID-19 on Galera's business and operations, planned clinical trials, potential product approvals and related commercial opportunity, current and prospective collaborations, and timing and likelihood of success, plans and objectives of management for future operations, are forward-looking statements. The words "may," "will," "should," "expect," "plan," "anticipate," "could," "intend," "target," "project," "estimate," "believe," "predict," "potential" or "continue" or the negative of these terms or other similar expressions are intended to identify forward-looking statements contain these identifying words.

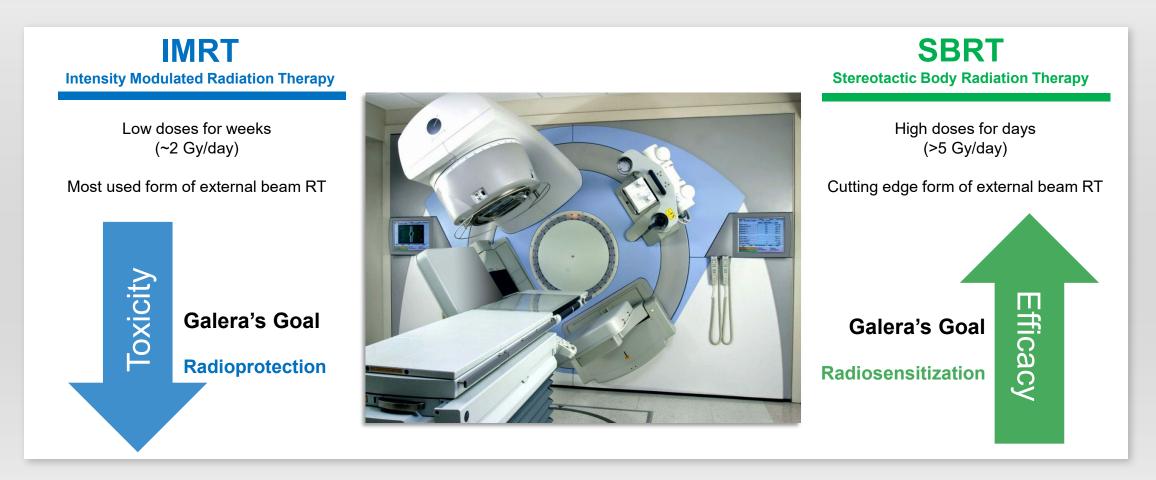
The information in this presentation, including without limitation the forward-looking statements contained herein, represent our views as of the date of this presentation. Although we believe the expectations reflected in such forward-looking statements are reasonable, we can give no assurance that such expectations will prove to be correct. Accordingly, readers are cautioned not to place undue reliance on these forward-looking statements. Except as required by applicable law, we do not plan to publicly update or revise any forward-looking statements contained herein, whether as a result of any new information, future events, changed circumstances or otherwise. No representations or warranties (expressed or implied) are made about the accuracy of any such forward-looking statements. The forward-looking statements in this presentation involve risks and uncertainties that could cause actual results to differ materially from those reflected in such statements. Risks and uncertainties that may cause actual results to differ materially include uncertainties inherent in the drug development process and the regulatory approval process, our reliance on third parties over which we may not always have full control, and other important risks and uncertainties that are described in Galera's Annual Report on Form 10-K for the year ended December 31, 2022 filed with the U.S. Securities Exchange Commission (SEC) and Galera's other filings with the SEC. New risk factors and uncertainties may emerge from time to time, and it is not possible to predict all risk factors and uncertainties.

Whenever the Company uses the terms "transform radiotherapy" or "transforming radiotherapy" in this presentation, it is referring to its mission statement.



Radiation Therapy – Key Role in Cancer Treatment

Two million new cancers annually¹ in US; over 50% of patients receive radiation therapy as part of their treatment

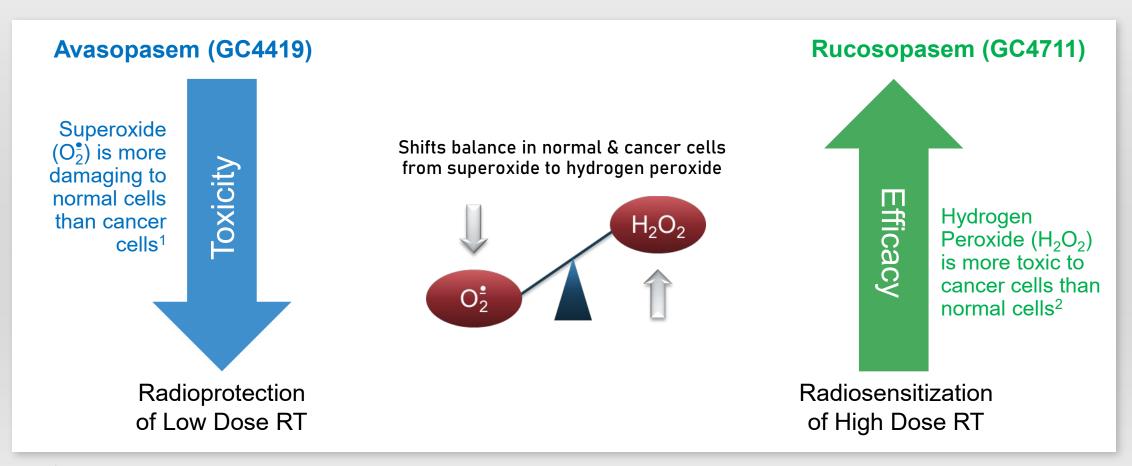


¹US SEER Data in CA Cancer J Clin 2023



Galera's Technology: Dismutase Mimetics

Mechanism of action is to convert RT-induced burst of Superoxide to Hydrogen Peroxide



¹Sonis S. Drug Design, Development and Therapy 2021:15 1021–1029 ²Park WH: Oncol Rep 40: 1787-1794, 2018



Transforming Radiotherapy for Patients with Cancer

Potential to improve both sides of the therapeutic index

Rucosopasem

Increasing SBRT Efficacy

Locally AdvancedPancreatic Cancer (LAPC)

Encouraging survival data in pancreatic cancer trial¹

Rucosopasem + SBRT x 5 fractions

- GRECO-2 in LAPC (n=220)
- GRECO-1 in NSCLC (up to 66 pts)

Data-readout for both by end 2024

Avasopasem Reducing IMRT Toxicity

Severe Oral Mucositis in Head & Neck Cancer (HNC)

Positive placebo-controlled HNC trials

- GT-201 Phase 2b (n=223)
- ROMAN Phase 3 (n=455)

Breakthrough Therapy Designation

Received CRL in August 2023 and plan to meet with FDA on next steps

Avasopasem

Reducing Cisplatin Toxicity

Cisplatin-induced Chronic Kidney Disease (CKD)

CKD halved at 1 year after cisplatin

- 10% on AVA vs. 20% on PBO
- Prospectively defined endpoint in ROMAN trial (n=351 at 1 year)

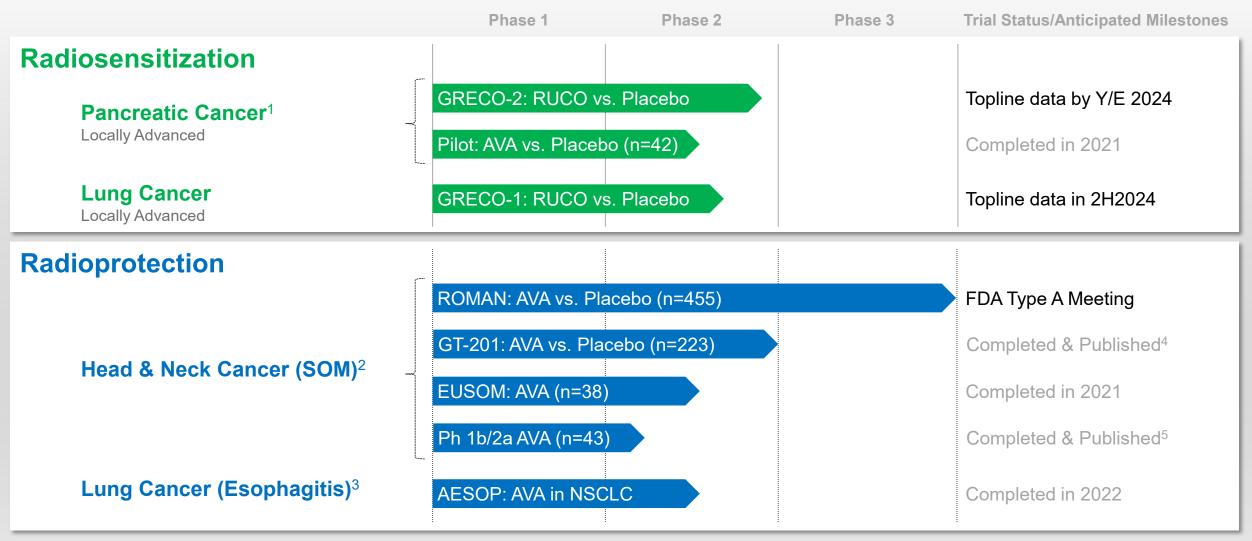
Superoxide drives cisplatin nephrotoxicity, independent of RT

CRL = Complete Response Letter; FDA=U.S. Food and Drug Administration; AVA = avasopasem manganese; PBO = placebo

1The first SBRT combination trial used GC4419 (avasopasem). Observations from this pilot trial used to guide development of rucosopasem in combination with SBRT.



Clinical Stage Pipeline



¹ First SBRT combination trial was a pilot & used avasopasem (AVA). Subsequent SBRT trials combine rucosopasem (RUCO) with SBRT.

Rucosopasem = RUCO Avasopasem = AVA Severe Oral Mucositis = SOM U.S. Food & Drug Administration = FDA



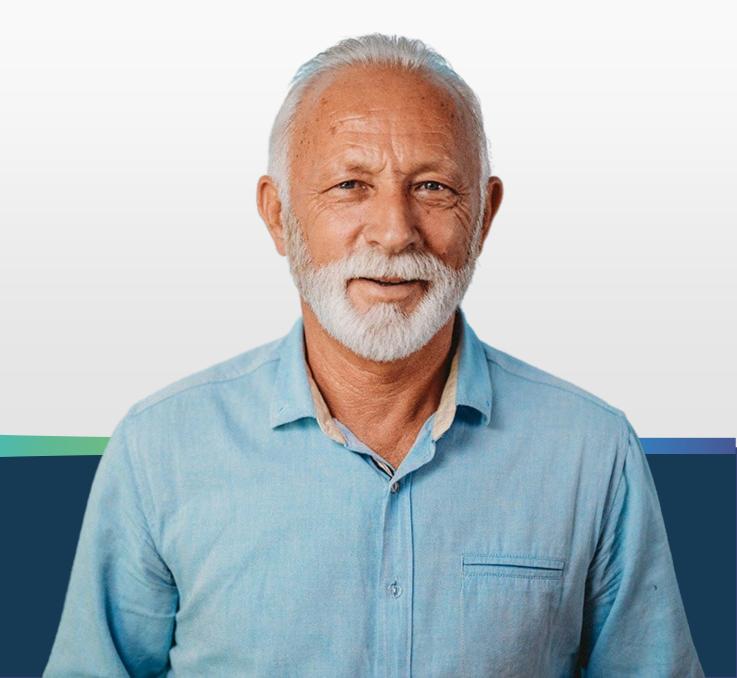
²EUSOM was a single-arm multi-center trial evaluating the safety and efficacy of avasopasem in patients with HNC in Europe

³Phase 2a trial that evaluated incidence of esophagitis in patients with lung cancer receiving standard-of-care chemoradiation.

⁴Anderson CM et al. J Clin Oncol. 2019;37(34):3256-3265.

⁵Anderson CM et al. Int J Radiat Oncol Biol Phys. 2018 Feb 1;100(2):427-435.

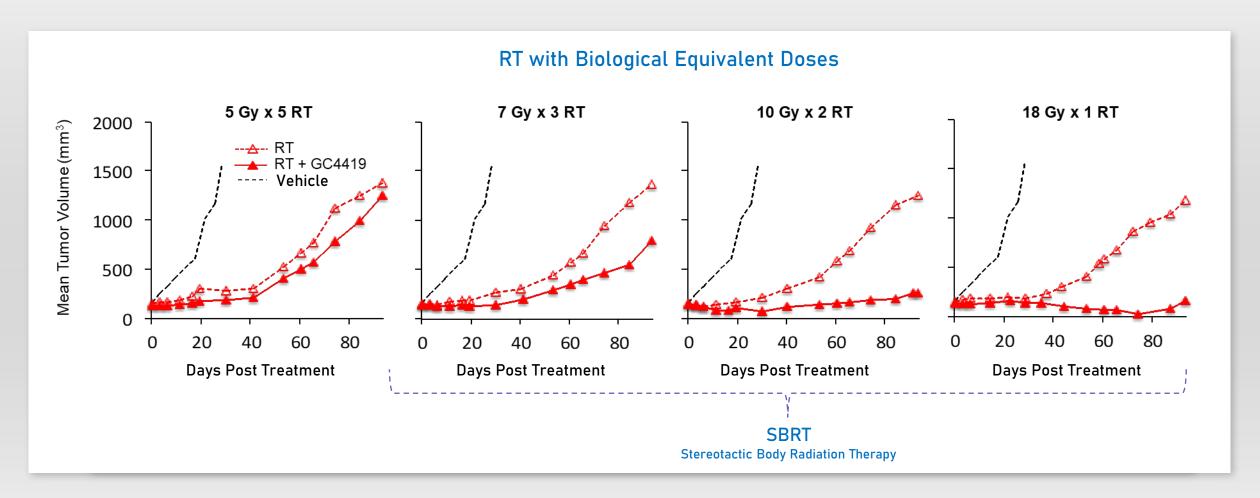
Increasing SBRT Efficacy





Synergy with High-Dose RT (SBRT)

High-fraction focal irradiation of human tumor xenografts (H1299 NSCLC) in mice

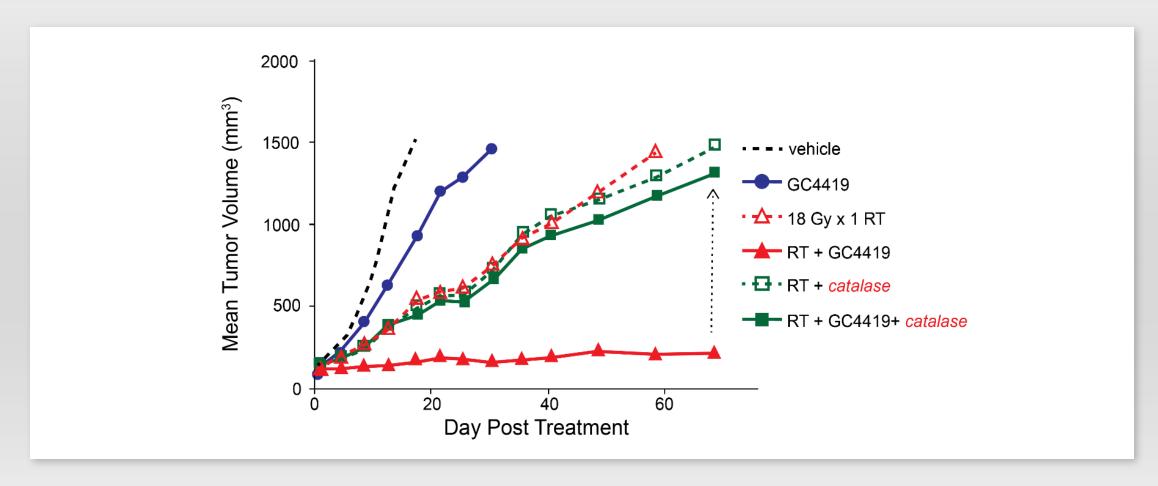


Preclinical results; Sishc, et al., Science Translational Medicine 12 May 2021:Vol. 13, Issue 593



H₂O₂ build-up in Cancer Cell → Synergy with SBRT

Synergy eliminated with doxycycline-induced catalase in genetically modified H1299^{CAT} cells

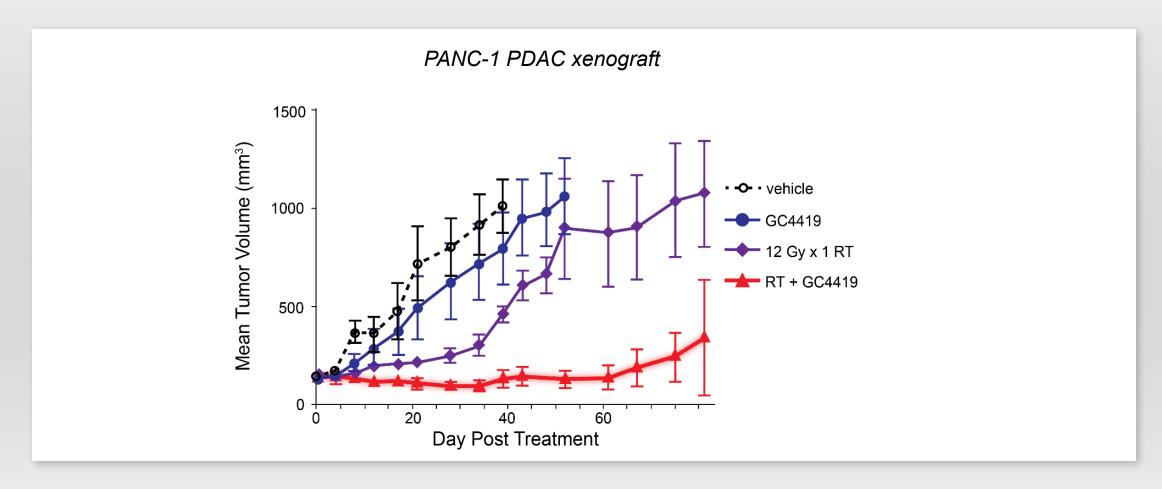


Preclinical results; Sishc, et al., Science Translational Medicine 12 May 2021:Vol. 13, Issue 593



Pancreatic Tumor Model → Synergy with SBRT

Marked synergy of Dismutase Mimetic with 12 Gray Radiotherapy



Preclinical results; Sishc, et al., Science Translational Medicine 12 May 2021:Vol. 13, Issue 593



Pancreatic Cancer

High Unmet Medical Need With Limited Therapeutic Options

500,000

Global Incidence

64,000

US Patients Diagnosed each year

Initial Target Population

18,000

Patients with Unresectable Locally Advanced Tumors

5-year survival rate is only ~10%

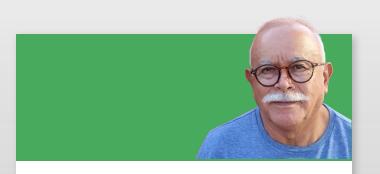
SBRT use increasing for locoregional control of pancreatic cancer

Source: Globocan 2020 and US SEER Data in CA Cancer J Clin 2023



Proof of Concept Trial in Pancreatic Cancer

Completed 42-Patient Double-blind, Placebo-controlled, Randomized Trial

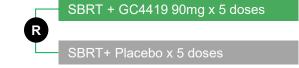


Population

- Patients with Locally-advanced Pancreatic Cancer (LAPC)
- Screened after 4-6 months of chemotherapy



Treatment



- 60-minute IV infusion before SBRT
- 4 Centers: MDA, Moffitt, Duke, UTSW



Endpoints

- Primary: Safety and feasibility of dismutase mimetic with SBRT
- Secondary: Survival (OS, PFS), Tumor Control (LRC, DMC), Response Rate



Final Analysis of Safety & Efficacy

Minimum of One Year Follow-up on All Patients

Baseline Characteristics	Placebo (n=18)	GC4419 (n=24)
Median age (range), yrs	68 (48–82)	72 (41–83)
Male / Female	39% / 61%	67% / 33%
Borderline resectable / Unresectable	11% / 89%	29% / 71%
ECOG Performance status 0/1/2	50% / 50% / 0%	50% / 46% / 4%
Prior chemo, duration median (range), wks	22 (12.0–36.3)	18 (9.1–67.1)
CA19-9 at randomization, median (range)	71 (0.5–5505)	31 (0.3–719)
Smokers/Nonsmokers	17% / 83%	8% / 92%

CA 19-9 = Carbohydrate Antigen 19-9 is a tumor marker for pancreatic cancer ECOG = Eastern Cooperative Oncology Group Performance Status Criteria



Final Safety Analysis - Regimen Generally Well Tolerated

12-Month Safety Follow-up (% of Patients)

Similar SBRT Toxicity Across Arms

AEs Considered related by Investigator to SBRT		SBRT + PBO	SBRT + GC
≤90 days after SBRT	Any AE	67%	46%
	GI AE	44%	42%
	Severe AE	0%	0%
>90 days after SBRT	Any AE	22%	25%
	GI AE	17%	21%
	Severe AE	11%	8%

No bleeding ulcers by 12-week endoscopy

No Early or Late Toxicity Signal for GC

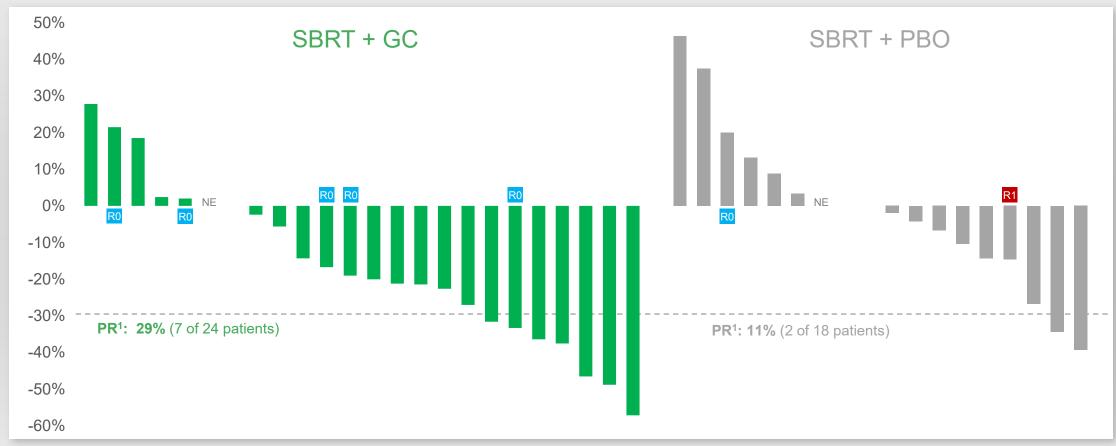
AEs Considered related by Investigator to GC/PBO		SBRT + PBO	SBRT + GC
≤90 days after SBRT	Any AE	67%	46%
	GI AE	44%	42%
	Severe AE	0%	0%
>90 days after SBRT	Any AE	17%	21%
	GI AE	17%	17%
	Severe AE	11%	4%

AE = Adverse Event, GI AE = Gastrointestinal AE



Partial Response Rate Increased 2.5-fold

Best Local Response with follow-up of at least 12 months on all patients (ITT, n=42)



¹Partial response per modified RECIST (Response Evaluation Criteria in Solid Tumors)
R0 = margins free of microscopic tumor (5/5 patients on GC and 1/2 patients on placebo had clear margins at surgery)
Censored for surgery, treatment post SBRT and new malignancy

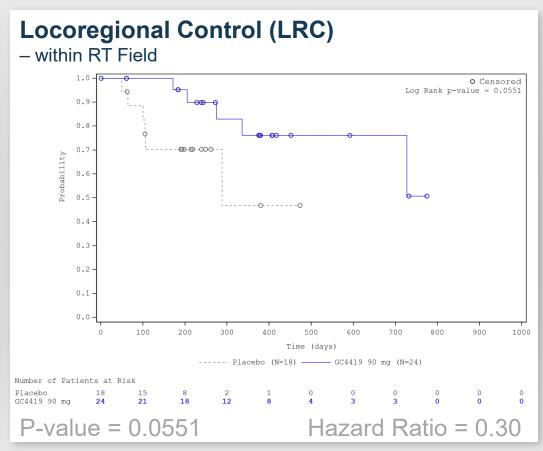
NE = not evaluable (scans not performed post SBRT)

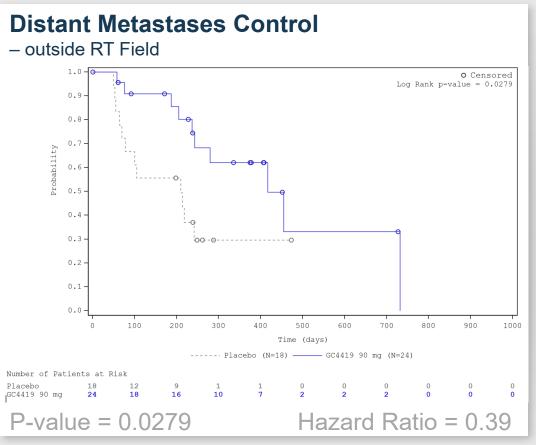
R1 = positive tumor margins at surgery



Improved Control of Both Local and Distant Disease

Median LRC on GC arm not yet reached at data cut-off; Increased median DMC by 100% at data cut-off





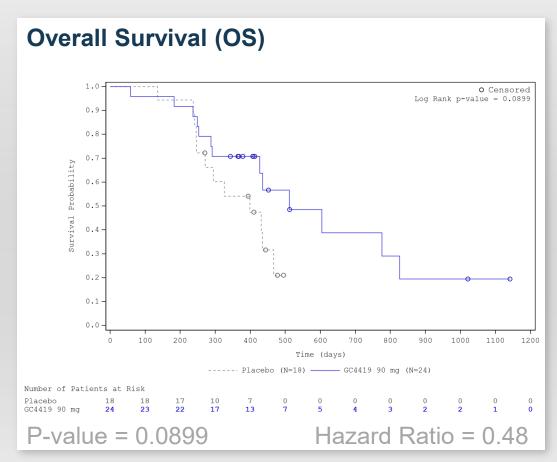
Minimum 12-month follow-up on all patients, HR = Hazard Ratio

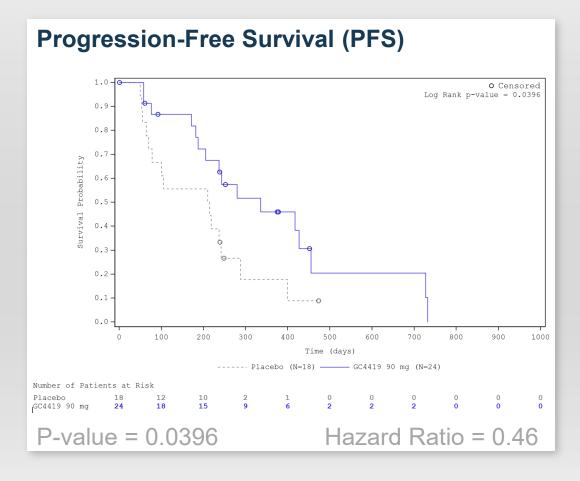
DMC and LRC defined as distant metastasis or local regional progression, not censored for treatment post SBRT



Improved Overall and Progression-Free Survival

46% (11/24) alive on GC arm at last follow up compared to 33% (6/18) on placebo





Minimum 12-month follow-up on all patients,

PFS defined as local progression or distant metastasis, not censored for treatment post SBRT



Final Efficacy Analysis – Improvements Across All Parameters

Encouraging hazard ratios across all endpoints

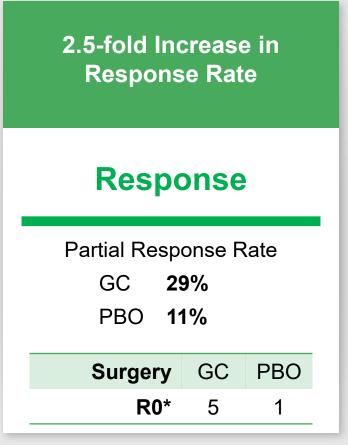
Hazard Ratios Below 0.5 **Overall & Progression-Free** Survival Survival Median OS PFS (mos) GC 17.0 11.2 PBO **13.3** 7.1 Survival OS PFS

0.48

0.46

Hazard Ratio

Hazard Ratios Below 0.4 **Local & Distant Tumor** Control **Tumor Control** LRC DMC (mos) Median NR 13.9 GC PBO 9.6 7.0 Tumor Control LRC DMC **Hazard Ratio** 0.30 0.39



^{*}R0 = margins free of microscopic tumor (5/5 patients on GC and 1/2 patients on placebo had clear margins at surgery)

LRC = Locoregional Control; DMC = Control of Distant Metastases; PFS = Progression-Free Survival; OS = Overall Survival; NR = Not Reached



GRECO-2 Trial of Rucosopasem + SBRT in LAPC

Galera Radiotherapy Efficacy Cancer Optimization

- Multicenter, double-blinded, placebo-controlled trial
- 220 patients, 1:1 randomization
- Locally Advanced Pancreatic Cancer (LAPC) unresectable or borderline resectable, non-metastatic
- ECOG Performance 0-2
- Must have 6 weeks or more of chemotherapy (FOLFIRINOX or Gemcitabine doublet regimen)
- Stratified for borderline resectable vs. unresectable

Rucosopasem 100mg IV or placebo administered over 15 mins <3 hrs before SBRT (5 fractions of 10 Gy each)

N=220 ~30 sites in US, Canada, EU & UK



- Primary Endpoint: Overall Survival
- Secondary Endpoints: PFS, LRC, TDM, surgical resection, in-field response rate, acute & late toxicity

PFS = Progression-Free Survival; LRC = Locoregional Control; TDM = Time to Distant Metastasis



SBRT for Non-Small Cell Lung Cancer

SBRT is an established treatment for central and large peripheral NSCLC tumors

1,800,000

Global NSCLC Incidence

195,000

US Patients Diagnosed each year

55,100 Node-Negative NSCLC 42,000 Receive **SBRT** Today

All SBRT	14,600	12,120	15,430
Node- Negative NSCLC	Peripheral Tumor >3cm	Central Tumor <3cm	Central Tumor >3cm
Surgery ONLY	16%	30%	12%
SBRT (+/- other modalities)	81%	67%	85%
Other	3%	2%	4%

Source: Globocan 2020 and US SEER Data in CA Cancer J Clin 2023; Decision Resources Market Sizing Report, Oct 2020

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GRECO-1 Trial of Rucosopasem + SBRT in NSCLC

Galera Radiotherapy Efficacy Cancer Optimization

GRECO-1 Trial

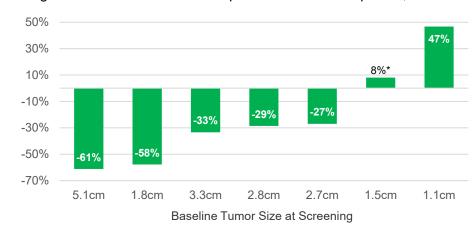
Rucosopasem 100mg IV or placebo over 15 mins before each SBRT fraction



- Patients with central and/or large NSCLC tumors
- Single-arm open label Phase 1 stage complete
- Multicenter, double-blinded, placebo-controlled Phase 2 stage actively enrolling; anticipate topline data in 2H2024
- SBRT Dose Schedule:
 - Phase 1: 5 fractions x 10 Gy
 - Phase 2: 5 x 10 Gy or 3 x 18 Gy

Phase 1 Results

- Rucosopasem + SBRT was well tolerated in Phase 1 with fatigue, cough & nausea most frequent adverse events (common in patients receiving RT)
- · Pulmonary function preserved:
 - No Grade 2-4 declines in DLCO¹ (RTOG scale) with rucosopasem
 - Historical expectation 7-12% in prospective trial² evaluating effect of lung SBRT on pulmonary function (4-5 fractions, n=127)
- Target tumor volume at 6 months post SBRT + Rucosopasem, as follows:



^{*} Measurement at 3 months, target lesion unevaluable at 6 months; progressed out of RT field at 6 months; only patient with prior chemotherapy

¹DLCO is the diffusing capacity of the lung for carbon monoxide, a measurement of the lung's ability to transfer gas from inspired air to the bloodstream.

²Stone B, Mangona VS, Johnson MD et.al. Changes in pulmonary function following image-guided stereotactic lung radiotherapy. J Thorac Oncol. 2015;10: 1762–1769

RTOG=Radiation Therapy Oncology Group



Rucosopasem

Potential to increase anti-cancer efficacy of stereotactic body radiation therapy

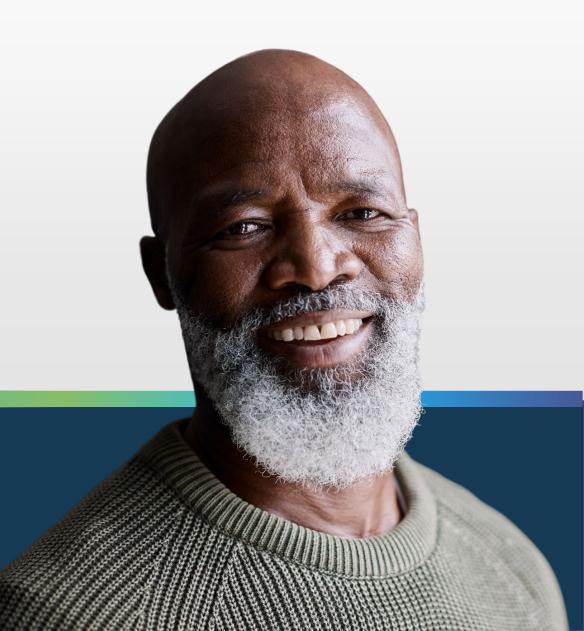
- Rucosopasem shows strong potential as anti-cancer agent in combination with SBRT
 - Clinical pilot trial demonstrated meaningful improvements in multiple cancer endpoints¹
 - Preclinical data illustrate potent mechanism-of-action
- > Large market opportunities with little competition and composition-of-matter patent to 2038
 - Locally-advanced pancreatic cancer ~18k patients
 - Early-stage lung cancer ~55k patients
- Rucosopasem anti-cancer trials enrolling with topline data expected in 2024
 - GRECO-1 topline in NSCLC in 2H 2024
 - GRECO-2 topline in LAPC by Y/E 2024

1The first SBRT combination trial used GC4419 (avasopasem). Observations from this pilot trial used to guide development of rucosopasem in combination with SBRT.



Reducing IMRT Toxicity





Avasopasem NDA Update

Complete Response Letter (CRL) received in August 2023; plan to meet with FDA on next steps

- No FDA-approved drugs for radiotherapy-induced SOM in HNC
- Avasopasem has Breakthrough Therapy and Fast Track Designations
- NDA was submitted in December 2022 based on statistically significant, clinically meaningful data from two placebo-controlled randomized trials: ROMAN and GT-201
- NDA was granted priority review by FDA with August 9th PDUFA Date
- Received CRL in August 2023; FDA stated results from an additional clinical trial will be required for resubmission
- Intend to request Type A meeting with FDA to discuss next steps

NDA=New Drug Application; FDA=U.S. Food and Drug Administration; PDUFA=Prescription Drug User Fee Act



Severe Oral Mucositis in Head & Neck Cancer

The most burdensome toxicity of standard-of-care chemoradiotherapy (radiotherapy & cisplatin)¹

70% Patients Get SOM (Grade 3 or 4 OM) WHO Scale Criteria for **Oral Mucositis** Severe No ulcers **Ulcers Ulcers** Ulcers Ervthema Able to eat Require Unable to liquid diet eat or drink & soreness solid diet

Current Approaches Lack Efficacy

MASCC Guidelines focus principally on symptoms²

- Basic oral care
- Opioids, anesthetics
- Coating agents
- Benzydamine
- Anti-inflammatories
- Laser and other light therapy

Physicians Consider Topicals Ineffective

Market Research with 150 Radiation Oncologists¹

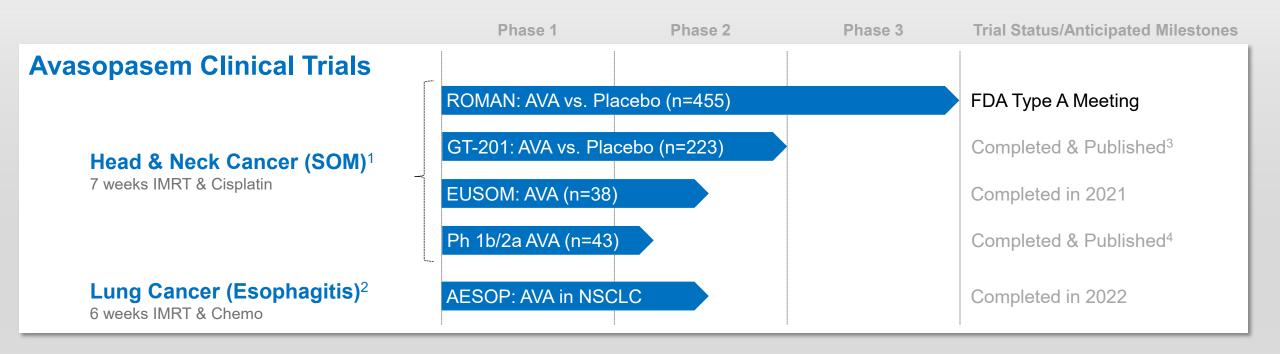
Only 20% of physicians believe topical agents perform well for oral mucositis

¹Galera Market Research

²Elad S et al, MASCC/ISOO Clinical Practice Guidelines for the Management of Mucositis Secondary to Cancer Therapy. Cancer 2020;126:4423-4431 MASCC=Multinational Association of Supportive Care in Cancer

Avasopasem: First-to-Market Potential for Severe Oral Mucositis

Achieved statistical significance in two randomized trials in patients with head and neck cancer



Avasopasem has FDA Breakthrough Therapy Designation based on GT-201 results

⁴Anderson CM et al. Int J Radiat Oncol Biol Phys. 2018 Feb 1;100(2):427-435.



¹EUSOM was a single-arm multi-center trial evaluating the safety and efficacy of avasopasem in patients with HNC in Europe.

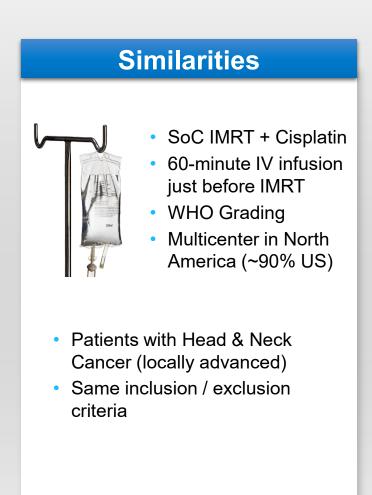
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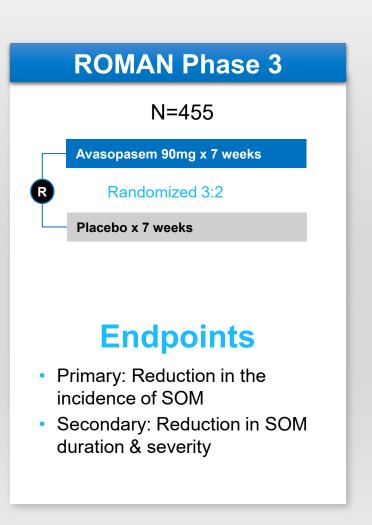
³Anderson CM et al. J Clin Oncol. 2019:37(34):3256-3265.

Comparison of Galera's Two Placebo-Controlled Trials

Both GT-201 and ROMAN were double-blind placebo-controlled randomized trials

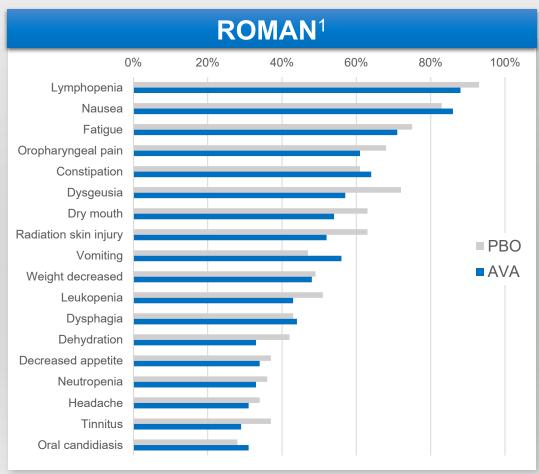
GT-201 Phase 2b N = 223Avasopasem 90mg x 7 weeks Avasopasem 30mg x 7 weeks Placebo x 7 weeks **Endpoints** Primary: Reduction in SOM duration Secondary: Reduction in SOM incidence & severity



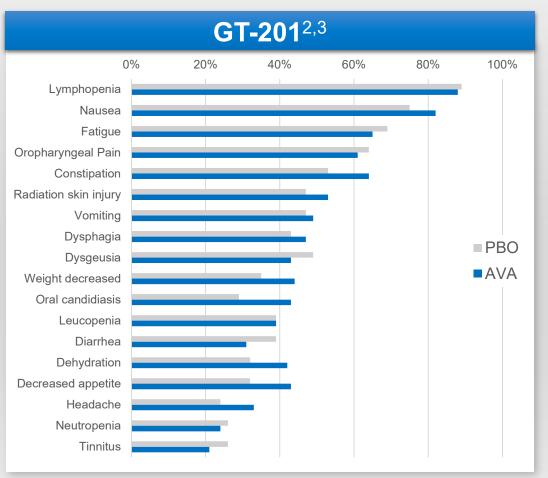


Most Frequent Adverse Events on the Two Randomized Trials

Avasopasem 90mg appears generally well tolerated (all grades and causes)



¹ITT population: 166 patients on placebo; 241 on 90mg avasopasem

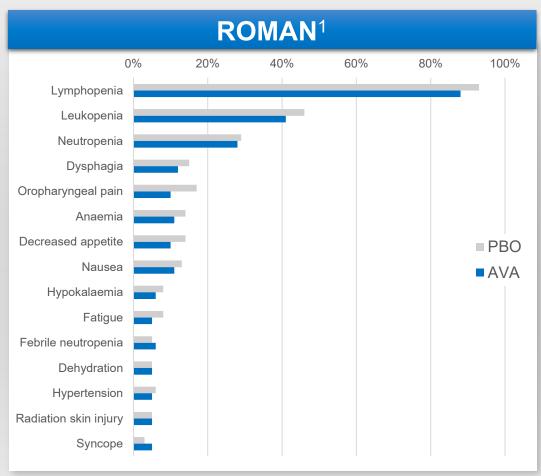


²Intent-to-Treat (ITT) population: 72 patients on placebo; 72 patients on 90mg avasopasem ³Anderson CM et al. Journal of Clinical Oncology 2019 Dec 1; 37(34): 3256-3265

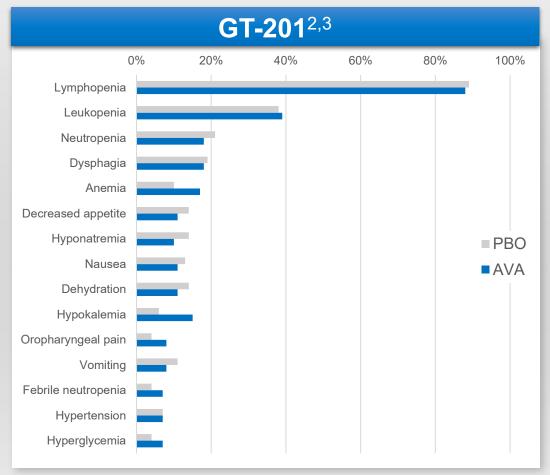


Most Frequent ≥ Grade 3 AEs on the Two Randomized Trials

Avasopasem 90mg appears generally well tolerated







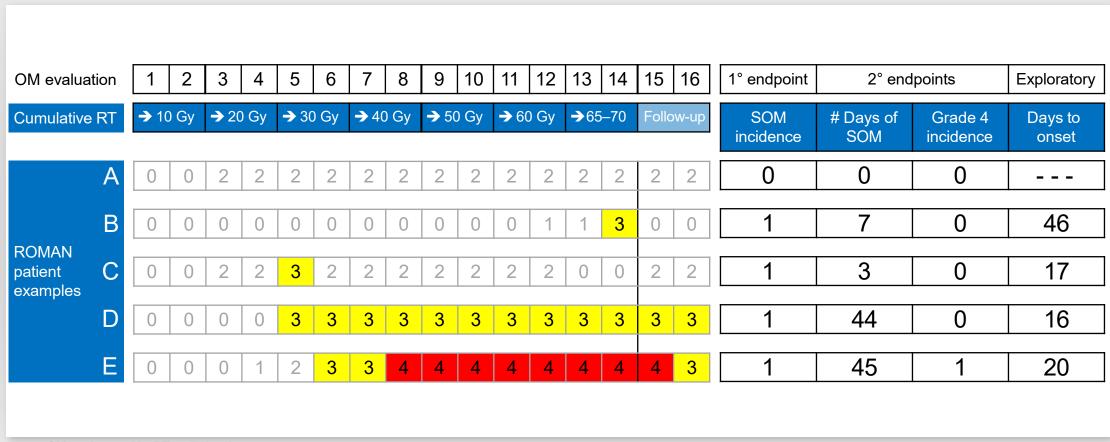
²Intent-to-Treat (ITT) population: 72 patients on placebo; 72 patients on 90mg avasopasem

³Anderson CM et al. Journal of Clinical Oncology 2019 Dec 1; 37(34): 3256-3265



Multiple Efficacy Parameters Define the Patient Burden of SOM

Incidence doesn't tell full story; real patient examples from ROMAN



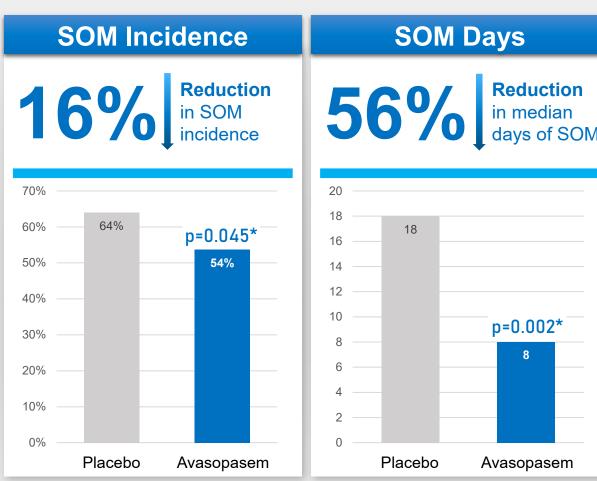
OM=oral mucositis; RT=radiation therapy

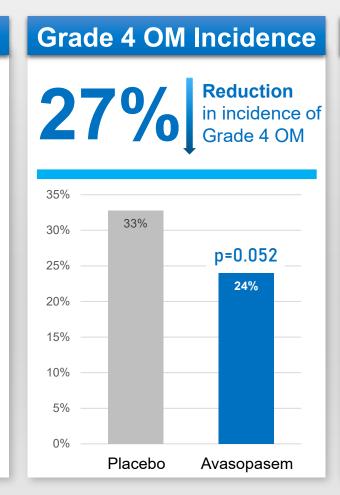
Anderson CM, Lee C, Kelley JR, et al. ROMAN: Phase 3 trial of avasopasem manganese (GC4419) for severe oral mucositis (SOM) in patients receiving chemoradiotherapy (CRT) for locally advanced, nonmetastatic head and neck cancer (LAHNC). Presented at ASCO Annual Meeting, June 3, 2022.

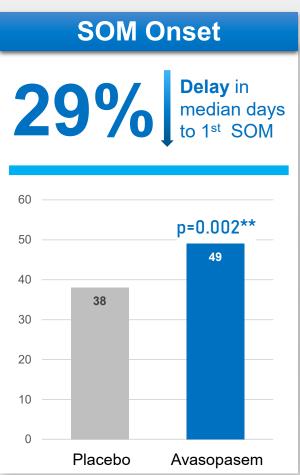


ROMAN Results (ITT n=407)

Reductions across SOM endpoints; statistical significance on the primary & median days SOM secondary endpoint







Anderson CM, Lee C, Kelley JR, et al. ROMAN: Phase 3 trial of avasopasem manganese (GC4419) for severe oral mucositis (SOM) in patients receiving chemoradiotherapy (CRT) for locally advanced, nonmetastatic head and neck cancer (LAHNC). Presented at ASCO Annual Meeting, June 3, 2022.

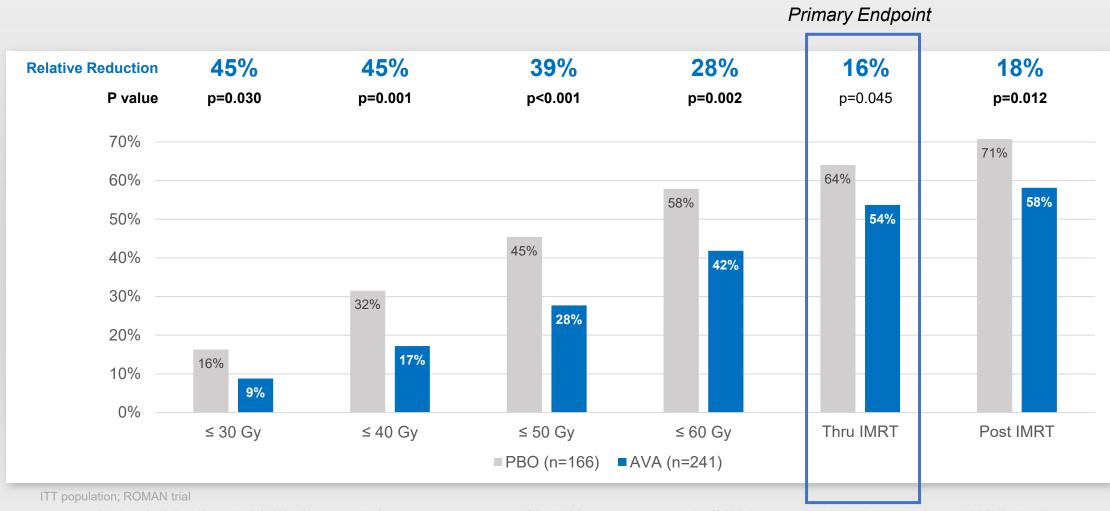


Statistical significance per statistical analysis plan for this Phase 3 trial

^{**}Time to Onset was an exploratory endpoint

Incidence Reduced at All Landmarks of Radiation Therapy

Both before and after primary endpoint at end of IMRT – ITT population

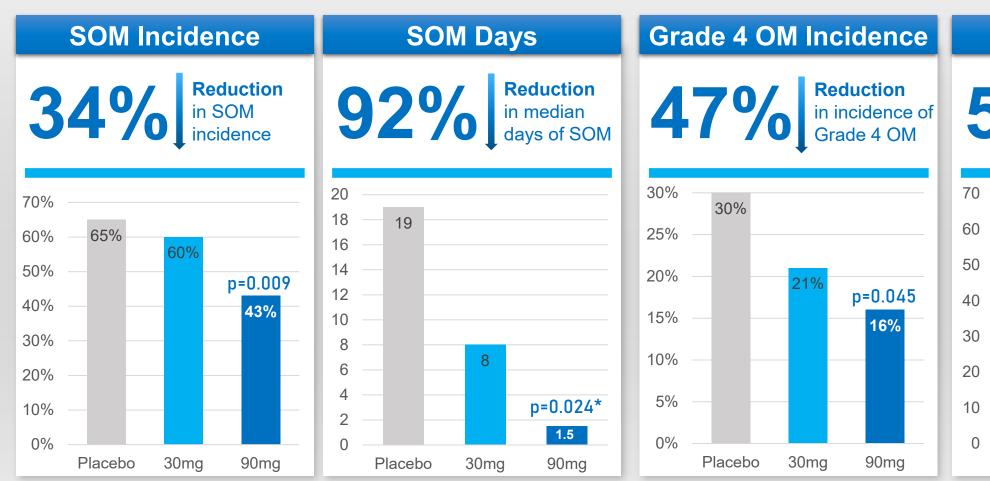


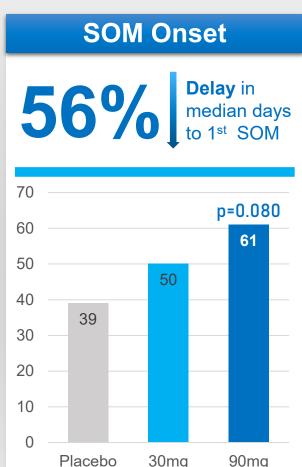
Anderson CM, Lee C, Kelley JR, et al. ROMAN: Phase 3 trial of avasopasem manganese (GC4419) for severe oral mucositis (SOM) in patients receiving chemoradiotherapy (CRT) for locally advanced, nonmetastatic head and neck cancer (LAHNC). Presented at ASCO Annual Meeting, June 3, 2022.



GT-201 Results (n=223)

Consistent and encouraging results across SOM endpoints – ITT Population



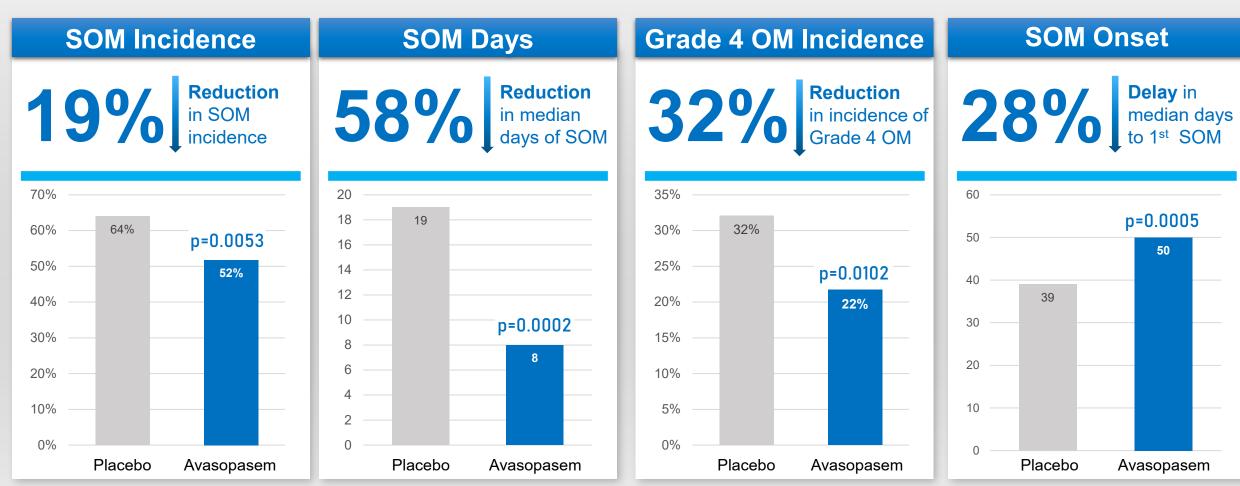


*Statistical significance per statistical analysis plan for this trial Anderson CM et al. Journal of Clinical Oncology 2019 Dec 1; 37(34): 3256-3265

Galera

Combined Meta-Analysis of the Two Randomized Trials (n=551)

Avasopasem SOM improvement consistent across trials and key parameters



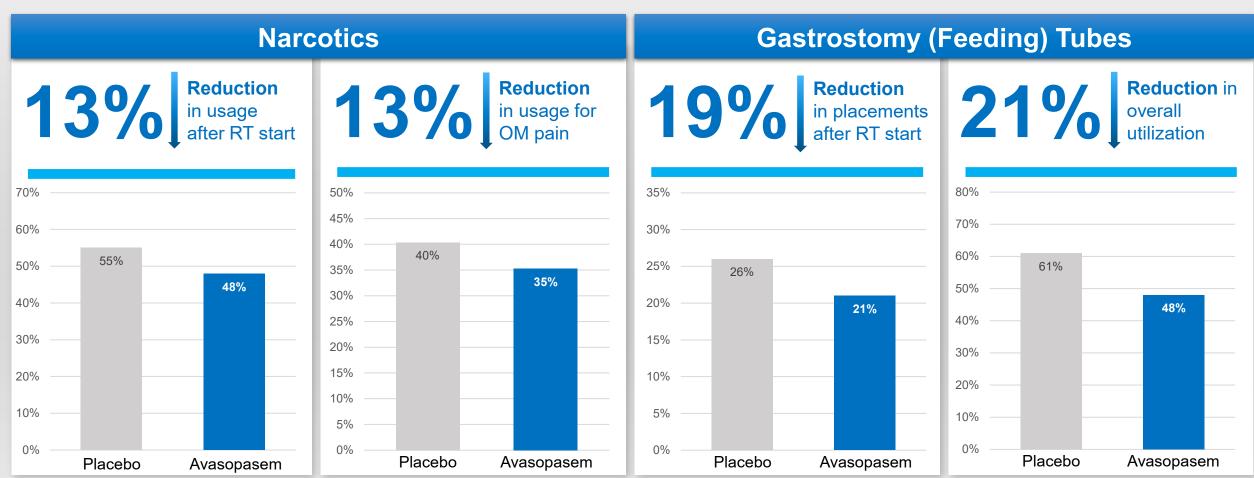
Note: Nominal p values for all endpoints, calculated according to prespecified statistical analysis plan (SAP) for the meta-analysis; 238 patients on placebo; 313 patients on 90mg avasopasem

Anderson CM, Lee C, Kelley JR, et al.. Tumor Outcomes for ROMAN: Phase 3 Trial of Avasopasem Manganese (GC4419) for Severe Oral Mucositis (SOM) in Patients Receiving Chemoradiotherapy (CRT) for Locally Advanced Head and Neck Cancer (LAHNC). Presented at ASTRO Annual Meeting, October 26, 2022.



Avasopasem Reduced Narcotic and Feeding Tube Usage

Reductions in SOM with avasopasem appeared to decrease utilization in ROMAN trial



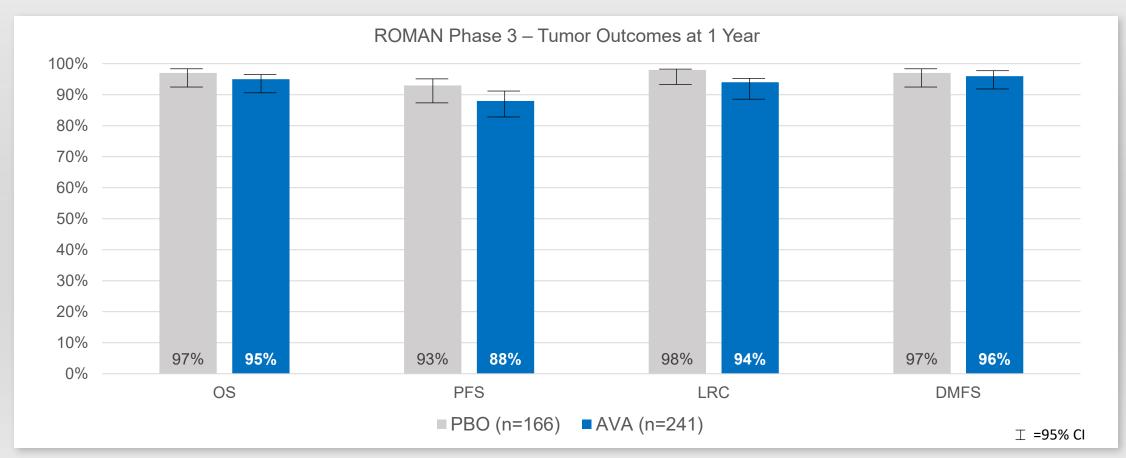
ITT population; ROMAN tria

Saunders D, Lee CM, Kelley JR, et al. ROMAN: Phase 3 trial of avasopasem to reduce chemoradiotherapy (CRT)-related severe oral mucositis (SOM) in patients with head and neck cancer (HNC). Presented at Multinational Association of Supportive Care in Cancer/International Society of Oral Oncology Annual Meeting, June 23-25, 2022.



ROMAN Long-term Outcomes: Tumor Control & Survival

Overlapping 95% confidence intervals at 1 year; consistent with GT-201 tumor outcomes1



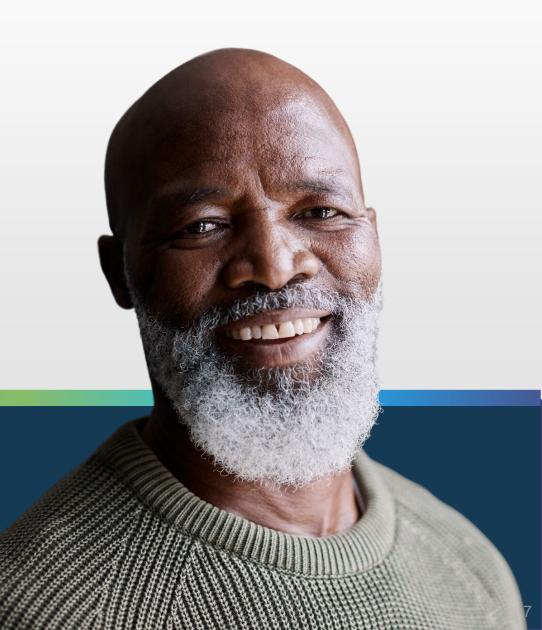
OS = overall survival, PFS = progression-free survival, LRC = locoregional control, DMFS = distant metastasis-free survival. 95% Confidence Intervals for each endpoint. Anderson CM, Lee C, Kelley JR, et al.. Tumor Outcomes for ROMAN: Phase 3 Trial of Avasopasem Manganese (GC4419) for Severe Oral Mucositis (SOM) in Patients Receiving Chemoradiotherapy (CRT) for Locally Advanced Head and Neck Cancer (LAHNC). Presented at ASTRO Annual Meeting, October 26, 2022.



¹ Anderson CM, Lee CM, Saunders D, et al. Two-year tumor outcomes of Phase 2B, randomized, double-blind trial of avasopasem manganese (GC4419) versus placebo to reduce severe oral mucositis due to concurrent radiation therapy and cisplatin for head and neck cancer. Int J Radiation Oncol Biol Phys. June 17 2022 [online ahead of print].

Reducing Cisplatin Toxicity





Cisplatin – One of the Most Commonly Used Chemo Drugs

Despite available prevention & treatment measures, renal toxicity is one of the major dose-limiting side effects

- > Cisplatin used to treat many tumor types
 - Head & neck, lung, ovarian, breast, brain, renal and testicular cancers
- ➤ Cisplatin-induced acute kidney injury occurs in as many as 31.5% of cases¹
 - Decline in kidney function continues up to 5 years after treatment
- ➤ Published retrospective study showed 29% of patients had chronic kidney disease at one year following cisplatin treatment compared to 11% at baseline^{2,3}
- > Boxed warning for PLATINOL® (cisplatin)
 - "Cumulative renal toxicity associated with PLATINOL is severe."

¹ZhiYu D et al. Therapeutic Advances in Medical Oncology 2020, Vol. 12:1-15

²Latcha S et al. Clin J Am Soc Nephrol. 2016 Jul 7; 11(7): 1173-1179.

³CKD defined by Nat. Kidney Foundation as eGFR (estimated Glomerular Filtration Rate) < 60 mL/min/1.73 m2 (Grade 3+ according to KDIGO criteria)

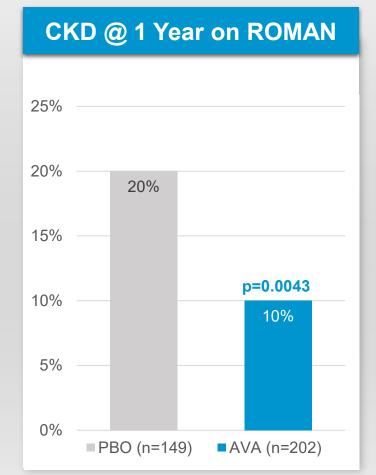


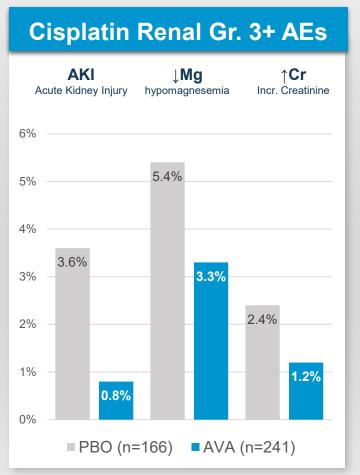
ROMAN Long-Term Outcomes: Cisplatin Renal Endpoints

Avasopasem halved Chronic Kidney Disease (CKD) at 1 year; a prospectively defined endpoint

Previous Scientific Data

- Superoxide drives cisplatin nephrotoxicity
 - Mapuskar, Redox Biol 2021
- Avasopasem preclinically prevented cisplatin acute kidney injury
 - Mapuskar, Antioxid 2018
- Retrospective analysis of Phase 2b patient subset suggested CKD prevention
 - Steinbach, ASCO 2020





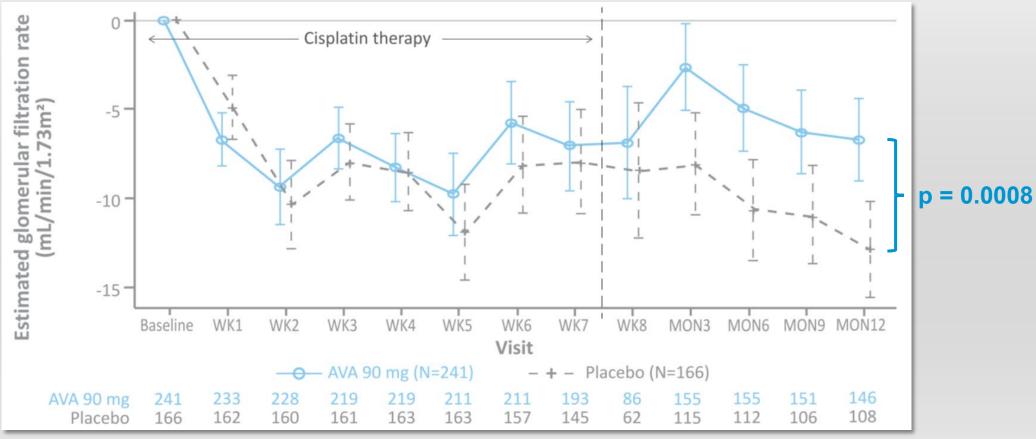
ITT population; CKD defined by Nat. Kidney Foundation as eGFR (estimated Glomerular Filtration Rate) < 60 mL/min/1.73 m2 (approx. the % of normal kidney function that is working)

Anderson CM, Lee C, Kelley JR, et al.. Tumor Outcomes for ROMAN: Phase 3 Trial of Avasopasem Manganese (GC4419) for Severe Oral Mucositis (SOM) in Patients Receiving Chemoradiotherapy (CRT) for Locally Advanced Head and Neck Cancer (LAHNC). Presented at ASTRO Annual Meeting, October 26, 2022.



Significant improvements in preservation of kidney function

Beginning by 3 months through one-year end of follow-up



Least squares mean change from baseline were generated using a mixed-effects model repeated measures (MMRM) analysis with parameters treatment, visit, and treatment-by-visit interaction as factors and baseline value as covariate. Error bars represent standard errors. Note: eGFR was calculated using the CKD-EPI equation.

Allen BG, Spitz DR, Mapuskar KA, et al. One-year Reductions in Cisplatin Related Chronic Kidney Disease (CKD) in Patients With Head and Neck (HNC) Cancer Treated With Avasopasem Manganese: A Prespecified Analysis From the Phase 3 ROMAN Trial. Presented at ASCO Annual Meeting, June 5, 2023.



SOM Market Opportunity



Head and Neck Cancer – Large Market Opportunity

Severe Oral Mucositis is >\$1.5B total market opportunity in the US1

880,000

Global Head & Neck Cancer Incidence

66,900

US Patients Diagnosed each year

43,500

US Patients at Risk for RT-related SOM

Initial Target Population

Standard-of-care IMRT and cisplatin regimen is highly effective treatment for patients with locally advanced HNC

Source: Globocan 2020 and US SEER Data in CA Cancer J Clin 2023





SOM is most burdensome side effect of curative IMRT + cisplatin regimen

5,000

Radiation Oncologists in US

2,500

Radiotherapy Treatment Sites

700

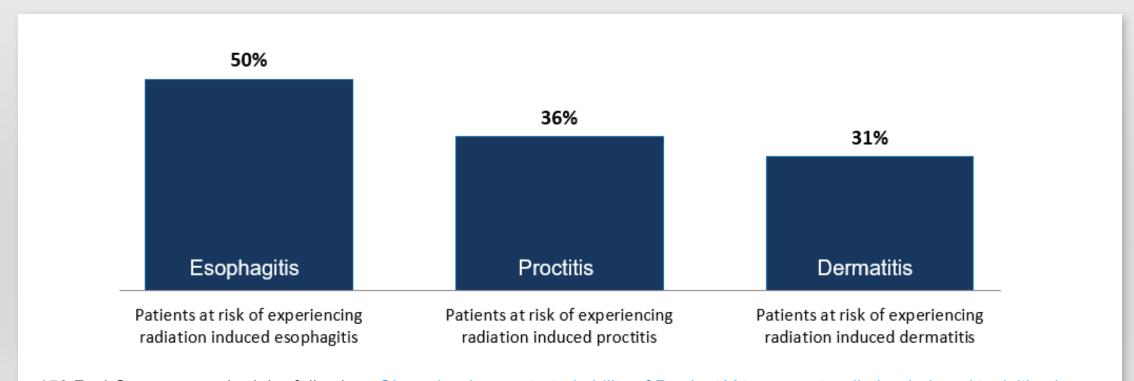
Top centers where >80% HNC patients are treated

Initial Sales Focus



Beyond Oral Mucositis: Other RT-Related Toxicities

Physicians view SOM data as potentially applicable to other radiation-related toxicities



150 Rad Oncs were asked the following: Given the demonstrated ability of Product X to prevent radiation-induced toxicities in the oral mucosa, please indicate how you might use (maximum %) Product X for the following radiation associated conditions.

Galera primary research with 150 Radiation Oncologists





2,200,000

Global Lung Cancer Incidence

238,000

US Patients Diagnosed each year

50,000

US Patients at Risk for RT-related Esophagitis

Initial Target Population

Locally advanced NSCLC frequently treated with IMRT and chemotherapy

Source: Globocan 2020 and US SEER Data in CA Cancer J Clin 2023



Esophagitis: High Unmet Need in Lung Cancer

Common Side Effect of Chemoradiotherapy (IMRT x 6 weeks)

50-60% Get Grade 2+1
20-30% Get Grade 3+2,3

NCI Grading for esophagitis⁴

- 1 Asymptomatic
- 2 Symptoms & altered eating/swallowing
- 3 Severely altered eating or swallowing
- Required urgent operative intervention
- Results in death

Current Approaches Lack Efficacy

No established drug therapy

Supportive care measures:

- Soft bland diet
- Prophylactic antifungals
- Dilation if stricture develops

AESOP Trial Design in Lung Cancer

Single-arm Phase 2 Trial

 6 weeks of standard IMRT to ≥ 5 cm of esophagus

Will compare esophagitis rate with historical data

Galera

¹Palma, DA. (2013). Int J Radiation Oncol Biol Phys, Vol. 87 (4), 690-696. ²LAMP Study. Belani, CP et al. (2005). J Clin Oncol, 23:5883-5891 (carboplatin + paclitaxel chemo).

³RTOG 9410. Curran, WJ et al. (2011). J Natl Cancer Inst, 103:1452–1460 (cisplatin + vinblastine). ⁴NCI Common Toxicity Criteria 5.0.

Esophagitis Trial (AESOP)

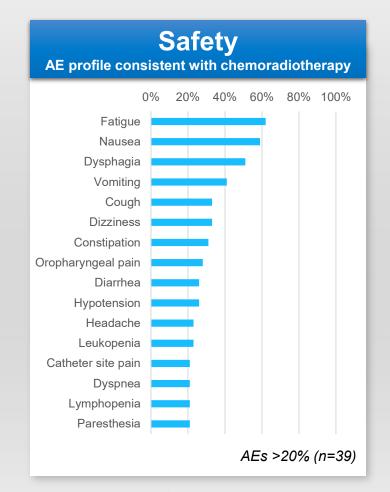
Low incidence of Grade 3+ esophagitis with avasopasem compared to literature

Trial Design Patients and Treatment

- Single-arm Phase 2a open-label trial
- Patients with lung cancer (NSCLC or SCLC)
- Standard-of-care chemoradiotherapy over 6 weeks (60 Gy IMRT) + avasopasem 90mg
- Eligibility criteria required ≥5 cm (≥20%) of the esophagus in the radiotherapy field
 - Patients who get ≥60 Gy to ≥17% of their esophagus are considered at highest risk: 59% risk of grade ≥2 and 22% of grade ≥3 esophagitis¹



- 39 Enrolled (Safety)
- 35 Full Chemoradiation (6 weeks)
- 29 Per Protocol AVA (≥5 weeks)



AESOP Results (Per Protocol n=29)

Esophagitis Incidence by Grade ²							
	Weeks of IMRT						
	1	2	3	4	5	6	
Gr. 2	-	10%	17%	38%	48%	45%	
Gr. 3	-	-	3%	-	-	3%	
Gr. 4-5	-	-	-	-	-	-	

- Grade 3 esophagitis was much less than in comparable trial results
- Most patients free of Grade 3 for most weeks of treatment—no Grade 4 or 5

Trial	Pt#	CXRT Arms	Grade 3+4
AESOP	29	CT+RT	7%
LAMP	74	CT → CT+RT	19%
Study ³	92	RT+CT → CT	28%
RTOG 9410 ⁴	193	CT+RT	22%

³LAMP Study. Belani, CP et al. (2005). J Clin Oncol, 23:5883-5891 (carboplatin + paclitaxel chemo). ⁴RTOG 9410. Curran, WJ et al. (2011). J Natl Cancer Inst, 103:1452–1460 (cisplatin + vinblastine).



¹Palma, DA. (2013). Int J Radiation Oncol Biol Phys, Vol. 87 (4), 690-696. ²NCI Common Toxicity Criteria 5.0.

Thank you.



